Financial Results for the 1st half of Fiscal 2018

(from April 1,2018 to September 30,2018)

CONTENTS

| Α. | 中間連結決算情報 | Page |
|----|--------------------------------------------------------------|-------|
| | CONSOLIDATED INTERIM FINANCIAL INFORMATION | |
| 1 | .中間連結貸借対照表 · · · · · · · · · · · · · · · · · · · | 1 |
| | CONSOLIDATED INTERIM BALANCE SHEETS | |
| 2 | . 中間連結損益計算書及び中間連結包括利益計算書 | 2 |
| | CONSOLIDATED INTERIM STATEMENTS OF INCOME | |
| | AND CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME | |
| 3 | .中間連結株主資本等変動計算書・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・ | 3 |
| | CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS | |
| 4 | . 中間連結キャッシュ・フロー計算書 | 4 |
| | CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS | |
| | | |
| _ | | |
| В. | 中間決算情報 | |
| | NON-CONSOLIDATED INTERIM FINANCIAL INFORMATION | |
| 1 | .中間貸借対照表 · · · · · · · · · · · · · · · · · · · | 5 |
| | NON-CONSOLIDATED INTERIM BALANCE SHEETS | |
| 2 | . 中間損益計算書 ····· | 6 |
| | NON-CONSOLIDATED INTERIM STATEMENTS OF INCOME | |
| 3 | . 中間株主資本等変動計算書 · · · · · · · · · · · · · · · · · · · | ··7•8 |
| | NON-CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS | |

THE SHIZUOKA BANK, LTD.

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A. CONSOLIDATED INTERIM FINANCIAL INFORMATION 中間連結決算情報 1. CONSOLIDATED INTERIM BALANCE SHEETS 中間連結貸借対照表

Millions of Yen(金額単位:百万円)

| Deferred tax assets | | | Millions of Yen | (金額単位:百万円) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|--------------|--------------------|--------------------|
| ASSITIS: (28 | | | | |
| (2ah) and due from banks | A CICEMO: | (次立の前) | March 31,2018 | September 30,2018 |
| コールローン及び買入手粉 200,509 267,84 Monetary claims bought 月入金銭情報 41,770 42,18 77.77 42,18 Money hold in trust 62,000 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 3,700 | | | 1.051.400 | 0.49.700 |
| Monestry claims bought | | | , , | |
| 特別 | _ | | 7 | · · |
| Money held in trust | | | 7 | |
| 本価証券 | | | | |
| Loans and bills discounted 契出金 8.263,507 8.363,068 8.344 Foreign exchanges 5.968 8.946 8.968 8.946 Charastet 122,820 175,955 Cher assete 122,820 175,955 Tangible fixed assets 市局正実産 71,228 68,068 Intangible fixed assets 市局正実産 36,637 38,597 Net defined benefit asset 温期給付に係る資産 9,838 6,217 Deferred tax assets 温期給付に係る資産 9,838 6,217 Deferred tax assets 温期給付に係る資産 9,838 6,227 Customers' liabilities for acceptances and guarantees 対象が表現 62,997 Allowance for investment loss 対象が表現 76,894 62,997 Allowance for investment loss 対象が表現 11,764,771 LAIBILITIES: (負債の助) Deposits 接金 9,474,374 9,605,91 Rogotible certificates of deposit 温速性頂産 150,560 107,088 Rogotible certificates equities lending transactions 供力を表現度 104,080 199,76 Payables under repurchase agreements 特定表現度 7,499 5,378 Rogotible certificates equities lending transactions 供力を表現度 7,499 5,378 Rogotible certificates 104,080 199,76 Payables under repurchase agreements 特定表現度 283,200 287,944 Rogotible certificates 104,080 199,76 Payables under repurchase agreements 特定表現度 1,406 199,76 Payables under securities 日本度 1,406 199,76 Payables under repurchase agreements 1,406 199,76 Payables under repurchase ag | | | | · · |
| Foreign exchanges | | | | |
| Lease receivables and investment assets | | | | |
| Other assets | | | * | |
| Tangible fixed assets | | | 7 | * |
| Intangible fixed assets | | | 7 | |
| Ret defined benefit asset Deferred tax assets Deferred tax assets | | | | * |
| Deferred tax assets | | | 7 | * |
| Customers' liabilities for acceptances and guarantees 支払承禁見返 76,894 62,996 Allowance for loan losses 人名人 | | | 7 | 6,211 |
| Allowance for loan losses | | | 7 | 2,520 |
| Allowance for investment loss 投資損失引当金 | | | 7 | |
| Total assets | | | $\triangle 40,372$ | △41,000 |
| Deposits 預金 | Allowance for investment loss | | | $\triangle 54$ |
| Deposits 預金 | | | 11,532,724 | 11,764,570 |
| Regotiable certificates of deposit Call money and bills sold コールマネー及び売渡手形 69,661 80,922 Payables under repurchase agreements Payables under securities lending transactions (房券賃借取引受入担保金 68,589 103,586 Trading liabilities 特定取引負債 7,499 5,373 Borrowed money 情用金 283,200 287,944 Provision from trust account 信託勘定借 28,8200 287,944 Provision for directors' retirement benefits 投資機力引強 3,888 2,824 Reference to contingent loss (房费債) 127,043 113,233 Net defined benefit liability 退職給付に係る負債 20,199 19,957 Provision for contingent loss (房费債) 127,043 31 Reserves under special laws 特別法上の引当金 1,505 1,244 Reserves under special laws 特別法上の引当金 11 1 150 Deferred tax liabilities (経費債) 63,340 (82,997 Total liabilities (経費債) 63,340 (82,997 Total shareholders' equity 株主資本合計 796,137 819,767 Valuation difference on available-for-sale securities たの他有価証券評価金額金 194,349 227,433 Deferred gains or losses on hedges (82,99) 24,074 Remeasurements of defined benefit plans (82,99) 24,074 Remeasurements of defined benefit plans (82,99) 24,074 Remeasurements of defined benefit plans (82,99) 44,074 Remeasurements of defined benefit plans | LIABILITIES: | | | |
| コールマネー及び売渡手形 | - | | | 9,605,911 |
| Payables under repurchase agreements 売現先勘定 104,080 199,766 Payables under securities lending transactions 債券賃借取引受入担保金 68,589 103,588 Trading liabilities 特定取引負債 7,499 5,373 Borrowed money 信用金 283,200 287,944 Foreign exchanges 外国為替 3,888 2,826 Bonds payable 社債 — 4,244 Bonds with share acquisition rights 前株平約権付社債 84,992 34,073 Borrowed money from trust account 信託勘定借 228 233 Other liabilities その他負債 127,043 113,233 Net defined benefit liability 退職給付に係る負債 20,199 19,957 Provision for directors' retirement benefits 役員退職股労引当金 325 331 Provision for contingent loss 債務損失引当金 1,505 1,24 Provision for point card certificates ボイン引当金 353 47 Reserves under special laws 特別法上の引当金 11 1 Deferred tax liabilities 鏡底股金 65,340 81,266 <td< td=""><td></td><td>譲渡性預金</td><td>150,560</td><td>107,080</td></td<> | | 譲渡性預金 | 150,560 | 107,080 |
| Payables under securities lending transactions 債券貸借取引受入担保金 68,589 103,586 Trading liabilities 特定取引負債 7,499 5,375 Borrowed money 借用金 283,200 287,948 Foreign exchanges 外国為替 3,888 2,822 Bonds payable 社債 - 4,244 Borrowed money from trust account 信託勘定借 228 23 Other liabilities その他負債 127,043 113,233 Net defined benefit liability 退職給付に係る負債 20,199 119,957 Provision for directors' retirement benefits 役員退職慰労引当金 325 318 Provision for reimbursement of deposits 健眠預金払損失引当金 1,166 688 Provision for reimbursement of deposits 供療損失引当金 1,505 1,244 Provision for point card certificates ポイント引当金 1,505 1,24 Provision for point card certificates ポイント引当金 11 1 Reserves under special laws 特別法上の引き金 11 1 Deferred tax liabilities 境施 65,340 81,266 | | コールマネー及び売渡手形 | 69,661 | 80,925 |
| Trading liabilities 特定取引負債 7,499 5,378 Borrowed money 借用金 283,200 287,948 Foreign exchanges 外国為替 3,888 2,826 Bonds payable 社債 — 4,244 Bonds with share acquisition rights 新株予的権付社債 84,992 34,077 Borrowed money from trust account 信託勘定借 228 233 Other liabilities その他負債 127,043 113,233 Net defined benefit liability 温職給付に係る負債 20,199 19,957 Provision for directors' retirement benefits 役員退職形労引当金 325 314 Provision for reimbursement of deposits 瞎瞎預金払戻損失引当金 1,166 688 Provision for contingent loss 偶発損失引当金 1,505 1,24 Provision for point card certificates ポイント引当金 353 477 Reserves under special laws 特別法上の引当金 11 11 Deferred tax liabilities 線凝稅金負債 65,340 81,264 Acceptances and guarantees 支払承諾 76,894 62,997 Total liabilities 負債の部合計 10,539,915 10,712,166 NET ASSETS: (減資産の部) Capital stock 資本金 90,845 64,884 Capital surplus 資本剩余金 54,884 54,888 Retained earnings 利益剰余金 54,884 54,888 Retained earnings 利益剰余金 50,251 83 △21,577 Total shareholders' equity 株主資本合計 796,137 819,766 Treasury shares 自己株式 △52,183 △21,577 Total shareholders' equity 株主資本合計 796,137 819,766 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,147 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 666 Total accumulated other comprehensive income その他の包括利益累計額合計 194,328 230,926 Share acquisition rights 新养予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,411 Total net assets | Payables under repurchase agreements | 売現先勘定 | 104,080 | 199,766 |
| Borrowed money Foreign exchanges Poreign excha | Payables under securities lending transactions | 債券貸借取引受入担保金 | 68,589 | 103,586 |
| Foreign exchanges | Trading liabilities | | 7,499 | 5,379 |
| Bonds payable 社債 | Borrowed money | 借用金 | 283,200 | 287,949 |
| Bonds with share acquisition rights | Foreign exchanges | 外国為替 | 3,888 | 2,826 |
| Borrowed money from trust account 信託勘定借 228 233 | Bonds payable | 社債 | _ | 4,246 |
| Other liabilities その他負債 127,043 113,233 Net defined benefit liability 退職給付に係る負債 20,199 19,957 Provision for directors' retirement benefits 役員退職慰労引当金 325 318 Provision for reimbursement of deposits 睡眠預金払戻損失引当金 1,166 688 Provision for reimbursement of deposits 機能限力出金 1,505 1,24 Provision for reimbursement of deposits 機能限力出金 1,505 1,24 Provision for reimbursement of deposits 構態機能力能力量金 1,505 1,24 Provision for reimbursement of deposits 特別法上の引当金 11 1 Reserves under special laws 特別法上の引当金 11 1 Deferred tax liabilities 線延税金負債 65,340 81,266 Acceptances and guarantees 支払承諾 76,894 62,999 Total liabilities 負債の部合計 10,539,915 10,712,166 NET ASSETS: (純資産の部) (純資産の部) 10,539,915 10,712,166 Capital stock 資本金 90,845 90,845 20,844 Capital stock 資本金 | Bonds with share acquisition rights | 新株予約権付社債 | 84,992 | 34,074 |
| Ret defined benefit liability 退職給付に係る負債 20,199 19,95′ Provision for directors' retirement benefits 役員退職慰労引当金 325 318 Provision for reimbursement of deposits 睡眠預金払戻損失引当金 1,166 688 Provision for contingent loss 偶発損失引当金 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,24 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1,505 1 | Borrowed money from trust account | 信託勘定借 | 228 | 235 |
| Provision for directors' retirement benefits 役員退職慰労引当金 325 318 Provision for reimbursement of deposits 睡眠預金払戻損失引当金 1,166 688 Provision for contingent loss 偶発損失引当金 1,505 1,248 Provision for point card certificates ポイント引当金 353 476 Reserves under special laws 特別法上の引当金 11 1 Deferred tax liabilities 繰延税金負債 65,340 81,266 Acceptances and guarantees 支払承諾 76,894 62,997 Total liabilities 負債の部合計 10,539,915 10,712,166 NET ASSETS: (総資産の部) (総資産の部) 10,712,166 Capital stock 資本金 90,845 90,845 Capital surplus 資本剰余金 54,884 54,886 Retained earnings 利益剰余金 702,591 695,609 Treasury shares 自己株式 △52,183 △21,577 Total shareholders' equity 株主資本合計 796,137 819,766 Valuation difference on available-for-sale securities その他有価証券評価差額金 194,349 227,433 Deferred gains or losses on hedges 661 670 | Other liabilities | その他負債 | 127,043 | 113,239 |
| Frovision for reimbursement of deposits 睡眠預金払戻損失引当金 1,166 688 Provision for contingent loss | Net defined benefit liability | 退職給付に係る負債 | 20,199 | 19,957 |
| Provision for contingent loss | Provision for directors' retirement benefits | 役員退職慰労引当金 | 325 | 318 |
| Provison for point card certificates ポイント引当金 353 476 Reserves under special laws 特別法上の引当金 11 1 1 | Provision for reimbursement of deposits | 睡眠預金払戻損失引当金 | 1,166 | 689 |
| Reserves under special laws | Provision for contingent loss | 偶発損失引当金 | 1,505 | 1,241 |
| Deferred tax liabilities | Provison for point card certificates | ポイント引当金 | 353 | 470 |
| Acceptances and guarantees 支払承諾 76,894 62,99 Total liabilities 負債の部合計 10,539,915 10,712,160 NET ASSETS: (純資産の部) (純資産の部) (純資産の部) Capital stock 資本金 90,845 90,845 Capital surplus 資本剰余金 54,884 54,884 Retained earnings 利益剰余金 702,591 695,609 Treasury shares 自己株式 △52,183 △21,572 Total shareholders' equity 株主資本合計 796,137 819,760 Valuation difference on available for sale securities その他有価証券評価差額金 194,349 227,438 Deferred gains or losses on hedges 繰延へッジ損益 561 670 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,14* Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 666 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,418 Total net assets 純資産の部合計 992,808 1,052,40 | Reserves under special laws | 特別法上の引当金 | 11 | 11 |
| Total liabilities 負債の部合計 10,539,915 10,712,166 NET ASSETS: | Deferred tax liabilities | 繰延税金負債 | 65,340 | 81,260 |
| NET ASSETS: | Acceptances and guarantees | 支払承諾 | 76,894 | 62,997 |
| Capital stock 資本金 90,845 90,845 Capital surplus 資本剰余金 54,884 54,884 Retained earnings 利益剰余金 702,591 695,609 Treasury shares 自己株式 △52,183 △21,572 Total shareholders' equity 株主資本合計 796,137 819,760 Valuation difference on available-for-sale securities その他有価証券評価差額金 194,349 227,438 Deferred gains or losses on hedges 繰延へッジ損益 561 670 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,144 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 668 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,412 Total net assets 純資産の部合計 992,808 1,052,403 | Total liabilities | 負債の部合計 | 10,539,915 | 10,712,166 |
| Capital surplus 資本剰余金 54,884 54,884 Retained earnings 利益剰余金 702,591 695,609 Treasury shares 自己株式 △52,183 △21,575 Total shareholders' equity 株主資本合計 796,137 819,760 Valuation difference on available-for-sale securities その他有価証券評価差額金 194,349 227,438 Deferred gains or losses on hedges 繰延ヘッジ損益 561 670 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,144 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 666 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 30 Non-controlling interests 非支配株主持分 1,392 1,412 Total net assets 純資産の部合計 992,808 1,052,403 | NET ASSETS: | (純資産の部) | | |
| Retained earnings | Capital stock | 資本金 | 90,845 | 90,845 |
| Retained earnings | Capital surplus | 資本剰余金 | 54,884 | 54,884 |
| 自己株式 | | 利益剰余金 | 7 | 695,609 |
| Total shareholders' equity 株主資本合計 796,137 819,766 Valuation difference on available-for-sale securities その他有価証券評価差額金 194,349 227,438 Deferred gains or losses on hedges 繰延ヘッジ損益 561 676 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,144 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 668 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,926 Share acquisition rights 新株予約権 350 306 Non-controlling interests 非支配株主持分 1,392 1,418 Total net assets 純資産の部合計 992,808 1,052,403 | _ | 自己株式 | 7 | $\triangle 21,572$ |
| Valuation difference on available-for-sale securities その他有価証券評価差額金 194,349 227,438 Deferred gains or losses on hedges 繰延ヘッジ損益 561 670 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,144 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 668 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,926 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,418 Total net assets 純資産の部合計 992,808 1,052,408 | Total shareholders' equity | 株主資本合計 | 796,137 | 819,766 |
| Deferred gains or losses on hedges 繰延ヘッジ損益 561 670 Foreign currency translation adjustment 為替換算調整勘定 △2,697 2,144 Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 666 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,416 Total net assets 純資産の部合計 992,808 1,052,400 | | その他有価証券評価差額金 | 194,349 | 227,438 |
| Foreign currency translation adjustment 為替換算調整勘定 $\triangle 2,697$ 2,14 $^{\prime}$ Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 66 $^{\prime}$ 7 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,415 Total net assets 純資産の部合計 992,808 1,052,405 | Deferred gains or losses on hedges | 繰延ヘッジ損益 | | 670 |
| Remeasurements of defined benefit plans 退職給付に係る調整累計額 2,715 663 Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,413 Total net assets 純資産の部合計 992,808 1,052,403 | | | $\triangle 2,697$ | 2,147 |
| Total accumulated other comprehensive income その他の包括利益累計額合計 194,928 230,920 Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,418 Total net assets 純資産の部合計 992,808 1,052,403 | | | | 665 |
| Share acquisition rights 新株予約権 350 300 Non-controlling interests 非支配株主持分 1,392 1,412 Total net assets 純資産の部合計 992,808 1,052,403 | | | | 230,920 |
| Non-controlling interests 非支配株主持分 1,392 1,416 Total net assets 純資産の部合計 992,808 1,052,406 | | | | 300 |
| Total net assets 純資産の部合計 992,808 1,052,403 | | | | 1,415 |
| | | | | 1,052,403 |
| | | 負債及び純資産の部合計 | 11,532,724 | 11,764,570 |

2. CONSOLIDATED INTERIM STATEMENTS OF INCOME AND CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME 中間連結損益計算書及び中間連結包括利益計算書

CONSOLIDATED INTERIM STATEMENTS OF INCOME 中間連結損益計算書

Millions of Yen(金額単位:百万円)

| | | | (並以十二: 口23: 37 |
|---------------------------------------------------------|-----------------|--------------------------|--------------------------|
| | | First half of FY 2017 | First half of FY 2018 |
| Ordinary income (KEIJO SHUEKI) | 経常収益 | 110,688 | 123,779 |
| Interest income | 資金運用収益 | 60,294 | 75,314 |
| (Interest on loans and discounts) | (うち貸出金利息) | (49,379) | (52,403) |
| (Interest and dividends on securities) | (うち有価証券利息配当金) | (8,692) | (20,197) |
| Trust fees | 信託報酬 | 0 | 0 |
| Fees and commissions | 役務取引等収益 | 31,322 | 32,919 |
| Trading income | 特定取引収益 | 1,926 | 1,518 |
| Other ordinary income | その他業務収益 | 1,007 | 3,801 |
| Other income | その他経常収益 | 16,136 | 10,225 |
| Ordinary expenses (KEIJO HIYO) | 経常費用 | 75,317 | 84,998 |
| Interest expenses | 資金調達費用 | 7,378 | 13,253 |
| (Interest on deposits) | (うち預金利息) | (3,726) | (5,483) |
| Fees and commissions payments | 役務取引等費用 | 16,545 | 17,476 |
| Other ordinary expenses | その他業務費用 | 437 | 2,753 |
| General and administrative expenses | 営業経費 | 47,051 | 46,112 |
| Other expenses | その他経常費用 | 3,904 | 5,402 |
| Ordinary profit (KEIJO RIEKI) | 経常利益 | 35,370 | 38,780 |
| Extraordinary income | 特別利益 | 253 | 3,501 |
| Gain on disposal of non-current assets | 固定資産処分益 | 253 | 11 |
| Gain on return of assets from retirement benefits trust | 退職給付信託返還益 | _ | 3,490 |
| Extraordinary losses | 特別損失 | 256 | 149 |
| Loss on disposal of non-current assets | 固定資産処分損 | 256 | 149 |
| Profit before income taxes | 税金等調整前中間純利益 | 35,368 | 42,133 |
| Income taxes-current | 法人税、住民税及び事業税 | 8,331 | 9,563 |
| Income taxes-deferred | 法人税等調整額 | 2,115 | 2,552 |
| Total income taxes | 法人税等合計 | 10,446 | 12,115 |
| Profit | 中間純利益 | 24,921 | 30,017 |
| Profit attributable to non-controlling interests | 非支配株主に帰属する中間純利益 | 8 | 33 |
| Profit attributable to owners of the parent | 親会社株主に帰属する中間純利益 | 24,912 | 29,984 |
| Note: Figures less than ¥1 million are emitted | | | • |

Note: Figures less than ¥1 million are omitted.

CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME 中間連結包括利益計算書

Millions of Yen (金額単位:百万円)

| | | First half of FY 2017 | First half of FY 2018 |
|-----------------------------------------------------------------------------------|------------------|--------------------------|--------------------------|
| Profit | 中間純利益 | 24,921 | 30,017 |
| Other comprehensive income | その他の包括利益 | 31,509 | 35,985 |
| Valuation difference on available-for-sale securities | その他有価証券評価差額金 | 29,796 | 33,196 |
| Deferred gains or losses on hedges | 繰延ヘッジ損益 | $\triangle 81$ | 0 |
| Foreign currency translation adjustment | 為替換算調整勘定 | 731 | 4,360 |
| Remeasurements of defined benefit plans | 退職給付に係る調整額 | 897 | $\triangle 2{,}050$ |
| Share of other comprehensive income of entities accounted for using equity method | 持分法適用会社に対する持分相当額 | 166 | 479 |
| Comprehensive income | 中間包括利益 | 56,430 | 66,003 |
| Comprehensive income attributable to: | (内訳) | | |
| Owners of the parent | 親会社株主に係る中間包括利益 | 56,301 | 65,977 |
| Non-controlling interests | 非支配株主に係る中間包括利益 | 128 | 26 |

3. CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS 中間連結株主資本等変動計算書

前中間連結会計期間(自 2017年4月1日 至 2017年9月30日)

First half of FY2017 Millions of Yen (金額単位:百万円)

| First fidit of F12017 | | | | | | | | |
|------------------------------------------------------|---------------------------|----------------------|-----------------|-------------------|-----------------|----------------------------|--|--|
| | | Shareholders' equity | | | | | | |
| | | | 株主資本 | | | | | |
| | | Capital stock | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity | | |
| | | 資本金 | 資本剰余金 | 利益剰余金 | 自己株式 | 株主資本合計 | | |
| Balance at beginning of current period | 当期首残高 | 90,845 | 54,884 | 664,459 | △ 42,503 | 767,686 | | |
| Changes of items during period | 当中間期変動額 | | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | △6,037 | | △ 6,037 | | |
| Profit attributable to owners of the parent | 親会社株主に帰属する 中間純利益 | | | 24,912 | | 24,912 | | |
| Purchase of treasury shares | 自己株式の取得 | | | | △ 8,237 | △ 8,237 | | |
| Disposal of treasury shares | 自己株式の処分 | | | △ 7 | 108 | 101 | | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | | | | |
| Total changes of items during period | 当中間期変動額合計 | _ | _ | 18,866 | △8,128 | 10,738 | | |
| Balance at end of current period | 当中間期末残高 | 90,845 | 54,884 | 683,326 | △50,631 | 778,424 | | |

| | | Accumulated other comprehensive income | | | | | | | |
|------------------------------------------------------|---------------------------|----------------------------------------------------------------|---------------------------------------------|--------------------------------------------------|-----------------------------------------------|-------------------------------------------------------|--------------------------------|----------------------------------|---------------------|
| | | | その他の包括利益累計額 | | | | | | |
| | | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income | Share acquisition rights | Non- controlling interests | Total net assets |
| | | その他有価証券 評価差額金 | 繰延ヘッジ 損益 | 為替換算 調整勘定 | 退職給付に係る 調整累計額 | その他の包括利益 累計額合計 | 新株予約権 | 非支配 株主持分 | 純資産合計 |
| Balance at beginning of current period | 当期首残高 | 165,605 | 750 | 198 | △ 1,069 | 165,484 | 407 | 1,140 | 934,719 |
| Changes of items during period | 当中間期変動額 | | | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | | | | △ 6,037 |
| Profit attributable to owners of the parent | 親会社株主に帰属する 中間純利益 | | | | | | | | 24,912 |
| Purchase of treasury shares | 自己株式の取得 | | | | | | | | △ 8,237 |
| Disposal of treasury shares | 自己株式の処分 | | | | | | | | 101 |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | 29,774 | △ 73 | 791 | 897 | 31,389 | △ 79 | 126 | 31,435 |
| Total changes of items during period | 当中間期変動額合計 | 29,774 | △ 73 | 791 | 897 | 31,389 | △ 79 | 126 | 42,174 |
| Balance at end of current period | 当中間期末残高 | 195,379 | 677 | 989 | △ 172 | 196,874 | 327 | 1,266 | 976,893 |

Note: Figures less than ¥1 million are omitted.

当中間連結会計期間(自 2018年4月1日 至 2018年9月30日)

First half of FY2018 Millions of Yen (金額単位:百万円)

| | | Shareholders' equity | | | | | |
|---------------------------------------------------------------------|-------------------------------------|----------------------|-----------------|-------------------|-----------------|----------------------------|--|
| | | | | 株主資本 | | | |
| | | Capital stock | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity | |
| | | 資本金 | 資本剰余金 | 利益剰余金 | 自己株式 | 株主資本合計 | |
| Balance at beginning of current period | 当期首残高 | 90,845 | 54,884 | 702,591 | △ 52,183 | 796,137 | |
| Cumulative effects of changes in accounting policies for associates | 持分法適用会社におけ る会計方針の変更による 累積的影響額 | | | 105 | | 105 | |
| Restated balance | 会計方針の変更を反映した 当期首残高 | 90,845 | 54,884 | 702,696 | △ 52,183 | 796,242 | |
| Changes of items during period | 当中間期変動額 | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | △ 6,532 | | △6,532 | |
| Profit attributable to owners of the parent | 親会社株主に帰属する 中間純利益 | | | 29,984 | | 29,984 | |
| Purchase of treasury shares | 自己株式の取得 | | | | Δ 0 | Δ 0 | |
| Disposal of treasury shares | 自己株式の処分 | | | △ 9 | 81 | 72 | |
| Retirement of treasury shares | 自己株式の消却 | | | △ 30,530 | 30,530 | _ | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | | | |
| Total changes of items during period | 当中間期変動額合計 | _ | _ | △ 7,087 | 30,610 | 23,523 | |
| Balance at end of current period | 当中間期末残高 | 90,845 | 54,884 | 695,609 | △ 21,572 | 819,766 | |

| | | Accumulated other comprehensive income | | | | | | | |
|---------------------------------------------------------------------|-------------------------------------|----------------------------------------------------------------|---------------------------------------------|--------------------------------------------------|-----------------------------------------------|-------------------------------------------------------|-----------------------|------------------------------------|---------------------|
| | | | そ | の他の包括利 | 益累計額 | | Share | Non- n controlling interests | Total net assets |
| | | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income | acquisition rights | | |
| | | その他有価証券 評価差額金 | 繰延ヘッジ 損益 | 為替換算 調整勘定 | 退職給付に係る 調整累計額 | その他の包括利益 累計額合計 | 新株予約権 | 非支配 株主持分 | 純資産合計 |
| Balance at beginning of current period | 当期首残高 | 194,349 | 561 | △ 2,697 | 2,715 | 194,928 | 350 | 1,392 | 992,808 |
| Cumulative effects of changes in accounting policies for associates | 持分法適用会社におけ る会計方針の変更による 累積的影響額 | | | | | △105 | | | _ |
| Restated balance | 会計方針の変更を反映した 当期首残高 | 194,244 | 561 | △ 2,697 | 2,715 | 194,823 | 350 | 1,392 | 992,808 |
| Changes of items during period | 当中間期変動額 | | | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | | | | △ 6,532 |
| Profit attributable to owners of the parent | 親会社株主に帰属する 中間純利益 | | | | | | | | 29,984 |
| Purchase of treasury shares | 自己株式の取得 | | | | | | | | △ 0 |
| Disposal of treasury shares | 自己株式の処分 | | | | | | | | 72 |
| Retirement of treasury shares | 自己株式の消却 | | | | | | | | _ |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | 33,193 | 109 | 4,845 | △ 2,050 | 36,097 | △ 49 | 23 | 36,072 |
| Total changes of items during period | 当中間期変動額合計 | 33,193 | 109 | 4,845 | △ 2,050 | 36,097 | △ 49 | 23 | 59,595 |
| Balance at end of current period | 当中間期末残高 | 227,438 | 670 | 2,147 | 665 | 230,920 | 300 | 1,415 | 1,052,403 |

4. CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS

中間連結キャッシュ・フロー計算書

| | | M:::: 637 / | |
|------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------|-------------------------------------------------------------------|
| | | Millions of Yen (First half of | <u> </u> |
| | | FY2017 | FY2018 |
| 1.Cash flows from operating activities | 1. 営業活動によるキャッシュ・フロー | 0 m 0 0 0 | 10.100 |
| Profit before income taxes | 税金等調整前中間純利益 減価償却費 | 35,368 | 42,133 6,671 |
| Depreciation Gain on return of assets from retirement benefits trust | 减恤負却負 退職給付信託返還益 | 6,756 | $\triangle 3,490$ |
| Share of loss (profit) of entities accounted for | | | r |
| using equity method | 持分法による投資損益(△は益) | $\triangle 615$ | $\triangle 237$ |
| Increase (decrease) in allowance for loan losses | 貸倒引当金の増減(Δ) | $\triangle 8,255$ | 628 |
| Increase (decrease) in allowance for investment loss | 投資損失引当金の増減額(△は減少) | $\triangle 0$ | 0 |
| Decrease (increase) in net defined benefit asset | 退職給付に係る資産の増減額(△は増加) | $\triangle 1,175$ | 3,627 |
| Increase (decrease) in net defined benefit liability Increase (decrease) in provision for | 退職給付に係る負債の増減額(△は減少) | riangle 227 | $\triangle 242$ |
| directors' retirement benefits | 役員退職慰労引当金の増減額(△は減少) | $\triangle 17$ | $\triangle 7$ |
| Increase (decrease) in provision for | 睡眠預金払戻損失引当金の増減(△) | $\triangle 60$ | $\triangle 477$ |
| reimbursement of deposits | | | |
| Increase (decrease) in provison for contingent loss Increase (decrease) in provision for | 偶発損失引当金の増減額(△は減少) | $\triangle 271$ | $\triangle 264$ |
| point card certificates | ポイント引当金の増減額(△は減少) | 111 | 116 |
| Gain on fund management | 資金運用収益 | $\triangle 60,294$ | $\triangle 75,314$ |
| Financing expenses | 資金調達費用 | 7,378 | 13,253 |
| Loss (gain) related to securities | 有価証券関係損益(Δ) | $\triangle 4,752$ | $\triangle 3,787$ |
| Loss (gain) on money held in trust | 金銭の信託の運用損益(△は運用益) | $\triangle 19$ | riangle 25 |
| Loss (gain) on disposal of non-current assets | 固定資産処分損益(△は益) | 2 | 138 |
| Net decrease (increase) in trading assets | 特定取引資産の純増(Δ)減 | 1,284 | 1,914 |
| Net increase (decrease) in trading liabilities | 特定取引負債の純増減(△) | $\triangle 1,254$ | $\triangle 2,120$ |
| Net decrease (increase) in loans and bills discounted | 貸出金の純増(Δ)減 | △183,877 | △60,403 |
| Net increase (decrease) in deposit Net increase (decrease) in negotiable | 預金の純増減(Δ) | 102,147 | 96,330 |
| certificates of deposit | 譲渡性預金の純増減(Δ) | 64,143 | $\triangle 47,714$ |
| Net increase (decrease) in borrowed money | 借用金の純増減(Δ) | 23,281 | $\triangle 773$ |
| Net decrease (increase) in deposit (excluding deposit paid to Bank of Japan) | 預け金(日銀預け金を除く)の純増(△)減 | 112,708 | 141,822 |
| Net decrease (increase) in call loans | コールローン等の純増(△)減 | △8,206 | △61,842 |
| Net decrease (increase) in monetary claims bought | 買入金銭債権の純増(△)減 | $\triangle 1,904$ | △411 |
| Net increase (decrease) in call money | コールマネー等の純増減(Δ) | $\triangle 48,446$ | 6,450 |
| Net increase (decrease) in payables under | | | ŕ |
| repurchase agreements | 売現先勘定の純増減(△) | 105,739 | 89,510 |
| Net increase (decrease) in payables under securities lending transactions | 債券貸借取引受入担保金の純増減(△) | 40,204 | 32,125 |
| Net decrease (increase) in foreign exchanges-assets | 外国為替(資産)の純増(Δ)減 | $\triangle 914$ | 694 |
| Net increase (decrease) in foreign exchanges-liabilities | 外国為替(負債)の純増減(Δ) | 147 | $\triangle 1,061$ |
| Net decrease (increase) in lease receivables and | リース債権及びリース投資資産の純増(△)減 | △1,808 | $\triangle 1,220$ |
| investment assets Increase (decrease) in straight bonds-issuance | ,人员证人员,人员又又是少师后(二/// | △1,000 | △1,220 |
| and redemption | 普通社債発行及び償還による増減(△) | _ | 4,019 |
| Net increase (decrease) in borrowed money | 信託勘定借の純増減(Δ) | 35 | 7 |
| from trust account | | | |
| Proceeds from fund management | 資金運用による収入 | 57,666 | 66,678 |
| Payments for finance Other, net | 資金調達による支出 その他 | $\triangle 7,065 \\ \triangle 15,955$ | $\triangle 12,914 \\ \triangle 29,491$ |
| Subtotal | 小計 | 211,850 | 204,318 |
| Income taxes paid | 法人税等の支払額 | $\triangle 2,545$ | $\triangle 11,529$ |
| Net cash provided by (used in) operating activities | 営業活動によるキャッシュ・フロー | 209,304 | 192,788 |
| 2.Cash flows from investing activities | 2. 投資活動によるキャッシュ・フロー | | , |
| Purchase of securities | 有価証券の取得による支出 | $\triangle 502,577$ | $\triangle 875,875$ |
| Proceeds from sales of securities | 有価証券の売却による収入 | 309,824 | 659,092 |
| Proceeds from redemption of securities | 有価証券の償還による収入 | 81,665 | 106,031 |
| Increase in money held in trust | 金銭の信託の増加による支出 | △1,781 | _ |
| Purchase of tangible fixed assets | 有形固定資産の取得による支出 | $\triangle 1,536$ | $\triangle 1,506$ |
| Purchase of intangible fixed assets | 無形固定資産の取得による支出 | △4,813 | $\triangle 4,599$ |
| Proceeds from sales of tangible fixed assets | 有形固定資産の売却による収入 | 420 | 236 |
| Payments for asset retirement obligations Net cash provided by (used in) investing activities | 資産除去債務の履行による支出 投資活動によるキャッシュ・フロー | $ \triangle 118,797$ | $\begin{array}{c} \triangle 255 \\ \triangle 116,875 \end{array}$ |
| 3.Cash flows from financing activities | 3. 財務活動によるキャッシュ・フロー | △110,797 | △110,675 |
| Redemption of bonds with subscription rights to shares | 新株予約権付社債の償還による支出 | _ | $\triangle 53,120$ |
| Cash dividends paid | 配当金の支払額 | △6,028 | $\triangle 6,521$ |
| Dividends paid to non-controlling interests | 非支配株主への配当金の支払額 | \triangle 0,628 \triangle 2 | $\triangle 0,021$ $\triangle 2$ |
| Purchase of treasury shares | 自己株式の取得による支出 | △8,237 | $\triangle 0$ |
| Proceeds from sales of treasury shares | 自己株式の売却による収入 | 1 | 0 |
| Net cash provided by (used in) financing activities | 財務活動によるキャッシュ・フロー | $\triangle 14,267$ | $\triangle 59,644$ |
| 4.Effect of exchange rate change on | 4. 現金及び現金同等物に係る換算差額 | 7 | 19 |
| cash and cash equivalents | | • | |
| 5.Net increase (decrease) in cash and cash equivalents | 5. 現金及び現金同等物の増減額(△は減少) 6. 現金及び現金同等物の期首群草 | 76,246 | 16,288 |
| 6.Cash and cash equivalents at beginning of period | 6. 現金及び現金同等物の期首残高 7. 現金及び現金同等物の中間期末残高 | 733,777 | 711,919 |
| 7.Cash and cash equivalents at end of period | /・ 坑亚及い坑亚川守彻の中间朔不伐向 | 810,023 | 728,207 |

B. NON-CONSOLIDATED INTERIM FINANCIAL INFORMATION 中間決算情報 1. NON-CONSOLIDATED INTERIM BALANCE SHEETS 中間貸借対照表

| | T | | (金額単位:百万円) |
|---------------------------------------------------------|------------------------|-----------------------------------------|----------------------------|
| | | As of March 31,2018 | As of September 30,2018 |
| ASSETS: | (資産の部) | 111111111111111111111111111111111111111 | September 90,2010 |
| Cash and due from banks | 現金預け金 | 1,041,112 | 932,870 |
| Call loans | コールローン | 200,599 | 267,845 |
| Monetary claims bought | 買入金銭債権 | 41,770 | 42,182 |
| Trading assets | 特定取引資産 | 19,392 | 17,360 |
| Money held in trust | 金銭の信託 | 3,700 | 3,700 |
| Securities | 有価証券 | 1,615,589 | 1,755,800 |
| Loans and bills discounted | 貸出金 | 8,287,488 | 8,384,643 |
| Foreign exchanges | 外国為替 | 8,844 | 8,254 |
| Other assets | その他資産 | 96,175 | 150,671 |
| Tangible fixed assets | 有形固定資産 | 67,092 | 64,914 |
| Intangible fixed assets | 無形固定資産 | 36,885 | 38,840 |
| Prepaid pension cost | 前払年金費用 | 5,813 | 5,183 |
| Customers' liabilities for acceptances and guarantees | 支払承諾見返 | 115,510 | 108,618 |
| Allowance for loan losses | 貸倒引当金 | ∆36,386 | △36,559 |
| Allowance for investment loss | 投資損失引当金 | | △54 |
| Total assets | 資産の部合計 | 11,503,533 | 11,744,273 |
| LIABILITIES: | (負債の部) | ==,000,000 | |
| Deposits | 預金 | 9,539,769 | 9,681,295 |
| Negotiable certificates of deposit | 譲渡性預金 | 156,460 | 111,380 |
| Call money | コールマネー | 69,661 | 80,925 |
| Payables under repurchase agreements | 売現先勘定 | 77,964 | 173,469 |
| Payables under securities lending transactions | 债券貸借取引受入担保金 | 68,589 | 103,586 |
| Trading liabilities | 特定取引負債 | 7,502 | 5,381 |
| Borrowed money | 借用金 | 257,936 | 261,395 |
| Foreign exchanges | 外国為替 | 3,889 | 2,830 |
| Bonds payable | 社債 | - 0,000 | 4,246 |
| Bonds with share acquisition rights | 新株予約権付社債 | 84,992 | 34,074 |
| Borrowed money from trust account | 信託勘定借 | 228 | 235 |
| Other liabilities | その他負債 | 97,768 | 82,554 |
| Provision for retirement benefits | 退職給付引当金 | 18,573 | 18,340 |
| Provision for directors' retirement benefits | 役員退職慰労引当金 | 115 | 133 |
| Provision for reimbursement of deposits | 睡眠預金払戻損失引当金 | 1,166 | 689 |
| Provision for contingent loss | 偶発損失引当金 | 1,505 | 1,241 |
| Provision for point card certificates | ポイント引当金 | 305 | 412 |
| Deferred tax liabilities | 繰延税金負債 | 63,534 | 80,337 |
| Acceptances and guarantees | 支払承諾 | 115,510 | 108,618 |
| Total liabilities | 負債の部合計 | 10,565,475 | 10,751,147 |
| NET ASSETS: | (純資産の部) | 10,000,110 | 10,701,147 |
| Capital stock | 資本金 | 90,845 | 90,845 |
| Capital surplus | 資本剰余金 | 54,884 | 54,884 |
| Legal capital surplus | 資本準備金 | 54,884 | 54,884 |
| Retained earnings | 利益剰余金 | 650,311 | 641,630 |
| Legal retained earnings | 利益準備金 | 90,845 | 90,845 |
| Other retained earnings | その他利益剰余金 | 559,465 | 550,784 |
| Reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金 | 3,362 | 3,314 |
| Reserve for special depreciation | 特別償却準備金 | 3,362 | 23 |
| Special reserve | 特別積立金 | 508,700 | 513,700 |
| Retained earnings brought forward | 繰越利益剰余金 | 47,375 | 33,746 |
| Treasury shares | 自己株式 | $\triangle 52,183$ | $\triangle 21,572$ |
| Total shareholders' equity | 株主資本合計 | 743,857 | 765,787 |
| Valuation difference on available-for-sale securities | 株工員や日前 その他有価証券評価差額金 | 193,179 | 226,366 |
| Deferred gains or losses on hedges | 経延ヘッジ損益 | 671 | 226,366 671 |
| Total valuation and translation adjustments | 標準ペッン損益 評価・換算差額等合計 | 193,850 | 227,038 |
| - | | · | |
| Share acquisition rights Total not accept | 新株予約権 | 350 | 300 |
| Total net assets | 純資産の部合計 | 938,058 | 993,126 |
| Total liabilities and net assets | 負債及び純資産の部合計 | 11,503,533 | 11,744,273 |

2. NON—CONSOLIDATED INTERIM STATEMENTS OF INCOME

中間損益計算書

Millions of Yen(金額単位:百万円)

| | | First half of | First half of |
|----------------------------------------|---------------|---------------|---------------|
| | | FY 2017 | FY 2018 |
| Ordinary income (KEIJO SHUEKI) | 経常収益 | 90,496 | 102,957 |
| Interest income | 資金運用収益 | 61,376 | 76,670 |
| (Interest on loans and discounts) | (うち貸出金利息) | (49,373) | (52,410) |
| (Interest and dividends on securities) | (うち有価証券利息配当金) | (9,780) | (21,552) |
| Trust fees | 信託報酬 | 0 | 0 |
| Fees and commissions | 役務取引等収益 | 14,346 | 15,128 |
| Trading income | 特定取引収益 | 402 | 336 |
| Other ordinary income | その他業務収益 | 1,011 | 3,799 |
| Other income | その他経常収益 | 13,359 | 7,022 |
| Ordinary expenses (KEIJO HIYO) | 経常費用 | 59,184 | 67,103 |
| Interest expenses | 資金調達費用 | 7,513 | 13,509 |
| (Interest on deposits) | (うち預金利息) | (3,806) | (5,729) |
| Fees and commissions payments | 役務取引等費用 | 6,653 | 6,933 |
| Other ordinary expenses | その他業務費用 | 437 | 2,753 |
| General and administrative expenses | 営業経費 | 43,133 | 41,922 |
| Other expenses | その他経常費用 | 1,446 | 1,983 |
| Ordinary profit (KEIJO RIEKI) | 経常利益 | 31,312 | 35,854 |
| Extraordinary income | 特別利益 | 253 | 3,501 |
| Extraordinary losses | 特別損失 | 255 | 148 |
| Profit before income taxes | 税引前中間純利益 | 31,309 | 39,207 |
| Income taxes-current | 法人税、住民税及び事業税 | 6,740 | 8,135 |
| Income taxes-deferred | 法人税等調整額 | 2,207 | 2,681 |
| Total income taxes | 法人税等合計 | 8,947 | 10,816 |
| Profit (CHUKAN JUNRIEKI) | 中間純利益 | 22,362 | 28,390 |

3. NON-CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS 中間株主資本等変動計算書

Millions of Yen(金額単位:百万円)

前中間会計期間(自 2017年4月1日 至 2017年9月30日)

First half of FY2017

Shareholders' equity

| | | 株主資本 | | | |
|---------------------------------------------------------------------|---------------------------|---------------|--------------------------|--------------------------|--|
| | | | Capital surplus | | |
| | | Capital stock | 資本類 | 制余金 | |
| | | | Legal capital surplus | Total capital surplus | |
| | | 資本金 | 資本準備金 | 資本剰余金合計 | |
| Balance at beginning of current period | 当期首残高 | 90,845 | 54,884 | 54,884 | |
| Changes of items during period | 当中間期変動額 | | | | |
| Dividends of surplus | 剰余金の配当 | | | | |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | | | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | | |
| Provision of special reserve | 特別積立金の積立 | | | | |
| Profit | 中間純利益 | | | | |
| Purchase of treasury shares | 自己株式の取得 | | | | |
| Disposal of treasury shares | 自己株式の処分 | | | | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | |
| Total changes of items during period | 当中間期変動額合計 | _ | _ | _ | |
| Balance at end of current period | 当中間期末残高 | 90,845 | 54,884 | 54,884 | |

| | | Shareholders' equity | | | | | | | | |
|---------------------------------------------------------------------|---------------------------|-------------------------|------------------------------------------------------------------|----------------------------------------|-----------------|-----------------------------------------|------------------------|----------------|------------|--|
| | | 株主資本 | | | | | | | | |
| | | | | | earnings | | | | | |
| | | | | 利益剰 | | | | | | |
| | | | | Other retained earnings | | Treasury shares | Total shareholders' | | | |
| | | Legal retained earnings | その他利益剰余金 | | | | | Total retained | | |
| | | | Reserve for advanced depreciation of non-current assets | Reserve for special depreciation | Special reserve | Retained earnings brought forward | earnings | 1 | equity | |
| | | 利益準備金 | 固定資産 圧縮積立金 | 特別償却 準備金 | 特別積立金 | 繰越利益 剰余金 | 利益剰余金 合計 | 自己株式 | 株主資本 合計 | |
| Balance at beginning of current period | 当期首残高 | 90,845 | 3,419 | 33 | 503,700 | 20,880 | 618,878 | △ 42,503 | 722,105 | |
| Changes of items during period | 当中間期変動額 | | | | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | △ 6,037 | △ 6,037 | | △ 6,037 | |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | △ 47 | | | 47 | _ | | | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | △ 3 | | 3 | _ | | | |
| Provision of special reserve | 特別積立金の積立 | | | | 5,000 | △ 5,000 | _ | | | |
| Profit | 中間純利益 | | | | | 22,362 | 22,362 | | 22,362 | |
| Purchase of treasury shares | 自己株式の取得 | | | | | | | △ 8,237 | △ 8,237 | |
| Disposal of treasury shares | 自己株式の処分 | | | | | Δ7 | △ 7 | 108 | 101 | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | | | | | | |
| Total changes of items during period | 当中間期変動額合計 | | △ 47 | △ 3 | 5,000 | 11,368 | 16,316 | △ 8,128 | 8,188 | |
| Balance at end of current period | 当中間期末残高 | 90,845 | 3,371 | 30 | 508,700 | 32,248 | 635,195 | △ 50,631 | 730,293 | |

| | | Valuati | on and translation adjus | stments | | | |
|---------------------------------------------------------------------|---------------------------|-------------------------------------------------------------|---------------------------------------|---------------------------------------------|--------------------------|------------------|--|
| | | | 評価・換算差額等 | | | | |
| | | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Total valuation and translation adjustments | Share acquisition rights | Total net assets | |
| | | その他有価証券 評価差額金 | 繰延ヘッジ損益 | 評価·換算 差額等合計 | 新株予約権 | 純資産合計 | |
| Balance at beginning of current period | 当期首残高 | 164,679 | 818 | 165,498 | 407 | 888,012 | |
| Changes of items during period | 当中間期変動額 | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | △6,037 | |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | | | | _ | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | | | _ | |
| Provision of special reserve | 特別積立金の積立 | | | | | | |
| Profit | 中間純利益 | | | | | 22,362 | |
| Purchase of treasury shares | 自己株式の取得 | | | | | △8,237 | |
| Disposal of treasury shares | 自己株式の処分 | | | | | 101 | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | 29,430 | △83 | 29,347 | △79 | 29,267 | |
| Total changes of items during period | 当中間期変動額合計 | 29,430 | △83 | 29,347 | △79 | 37,456 | |
| Balance at end of current period | 当中間期末残高 | 194,110 | 735 | 194,846 | 327 | 925,468 | |

当中間会計期間(自 2018年4月1日 至 2018年9月30日)

First half of FY2018

Millions of Yen (金額単位:百万円)

| irst nair of F Y 2018 Millions of Yen (金額単位: 7 | | | | | |
|---------------------------------------------------------------------|---------------------------|----------------------|------------------|--------------------|--|
| | | Shareholders' equity | | | |
| | | 株主資本 | | | |
| | | | Capital surplus | | |
| | | Capital stock | 資本剰余金 | | |
| | | • | Legal capital | Total capital | |
| | | 資本金 | surplus 資本準備金 | surplus 資本剰余金合計 | |
| Balance at beginning of current period | 当期首残高 | 90,845 | 54,884 | 54,884 | |
| Changes of items during period | 当中間期変動額 | | | | |
| Dividends of surplus | 剰余金の配当 | | | | |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | | | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | | |
| Provision of special reserve | 特別積立金の積立 | | | | |
| Profit | 中間純利益 | | | | |
| Purchase of treasury shares | 自己株式の取得 | | | | |
| Disposal of treasury shares | 自己株式の処分 | | | | |
| Retirement of treasury shares | 自己株式の消却 | | | | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | |
| Total changes of items during period | 当中間期変動額合計 | | | _ | |
| Balance at end of current period | 当中間期末残高 | 90,845 | 54,884 | 54,884 | |

| | | Shareholders' equity | | | | | | | |
|---------------------------------------------------------------------|---------------------------|----------------------|------------------------------------------------------------------|----------------------------------------|-----------------|-----------------------------------------|----------------|--------------------|----------------------------------|
| | | 株主資本 | | | | | | | |
| | | Retained earnings | | | | | | | |
| | | 利益剰余金 | | | | | | | |
| | | | Other retained earnings | | | | Total retained | Treasury shares | Total shareholders' equity |
| | | Legal retained | その他利益剰余金 | | | | | | |
| | | | Reserve for advanced depreciation of non-current assets | Reserve for special depreciation | Special reserve | Retained earnings brought forward | earnings | | equity |
| | | 利益準備金 | 固定資産 圧縮積立金 | 特別償却 準備金 | 特別積立金 | 繰越利益 剰余金 | 利益剰余金 合計 | 自己株式 | 株主資本 合計 |
| Balance at beginning of current period | 当期首残高 | 90,845 | 3,362 | 26 | 508,700 | 47,375 | 650,311 | △ 52,183 | 743,857 |
| Changes of items during period | 当中間期変動額 | | | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | △ 6,532 | △ 6,532 | | △ 6,532 |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | △ 48 | | | 48 | _ | | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | △ 3 | | 3 | _ | | |
| Provision of special reserve | 特別積立金の積立 | | | | 5,000 | △ 5,000 | _ | | _ |
| Profit | 中間純利益 | | | | | 28,390 | 28,390 | | 28,390 |
| Purchase of treasury shares | 自己株式の取得 | | | | | | | Δ 0 | Δ0 |
| Disposal of treasury shares | 自己株式の処分 | | | | | △ 9 | △ 9 | 81 | 72 |
| Retirement of treasury shares | 自己株式の消却 | | | | | △ 30,530 | △ 30,530 | 30,530 | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | | | | | | | | |
| Total changes of items during period | 当中間期変動額合計 | _ | △ 48 | △ 3 | 5,000 | △ 13,629 | △ 8,680 | 30,610 | 21,929 |
| Balance at end of current period | 当中間期末残高 | 90,845 | 3,314 | 23 | 513,700 | 33,746 | 641,630 | △ 21,572 | 765,787 |

| | | Valuati | on and translation adjus | stments | | | |
|---------------------------------------------------------------------|---------------------------|-------------------------------------------------------------|---------------------------------------|---------------------------------------------|--------------------------|------------------|--|
| | | | 評価・換算差額等 | | | | |
| | | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Total valuation and translation adjustments | Share acquisition rights | Total net assets | |
| | | その他有価証券 評価差額金 | 繰延ヘッジ損益 | 評価·換算 差額等合計 | 新株予約権 | 純資産合計 | |
| Balance at beginning of current period | 当期首残高 | 193,179 | 671 | 193,850 | 350 | 938,058 | |
| Changes of items during period | 当中間期変動額 | | | | | | |
| Dividends of surplus | 剰余金の配当 | | | | | △6,532 | |
| Reversal of reserve for advanced depreciation of non-current assets | 固定資産圧縮積立金の 取崩 | | | | | _ | |
| Reversal of reserve for special depreciation | 特別償却準備金の取崩 | | | | | _ | |
| Provision of special reserve | 特別積立金の積立 | | | | | _ | |
| Profit | 中間純利益 | | | | | 28,390 | |
| Purchase of treasury shares | 自己株式の取得 | | | | | Δ0 | |
| Disposal of treasury shares | 自己株式の処分 | | | | | 72 | |
| Retirement of treasury shares | 自己株式の消却 | | | | | _ | |
| Net changes of items other than shareholders' equity | 株主資本以外の項目の 当中間期変動額(純額) | 33,187 | 0 | 33,187 | △49 | 33,138 | |
| Total changes of items during period | 当中間期変動額合計 | 33,187 | 0 | 33,187 | △49 | 55,067 | |
| Balance at end of current period | 当中間期末残高 | 226,366 | 671 | 227,038 | 300 | 993,126 | |