

Financial Results for the 3rd quarter of Fiscal 2018

(from April 1,2018 to December 31,2018)

四半期連結決算情報

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THIRD QUARTER CONSOLIDATED FINANCIAL INFORMATION

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THIRD QUARTER CONSOLIDATED FINANSIAL INFORMATION 四半期連結決算情報

1. CONSOLIDATED QUARTERLY BALANCE SHEETS 四半期連結貸借対照表

Millions of Yen (金額単位:百万円)

		As of March 31, 2018	As of December 31, 2018
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	1,051,482	884,527
Call loans and bills bought	コールローン及び買入手形	200,599	528,080
Monetary claims bought	買入金銭債権	41,770	44,269
Trading assets	特定取引資産	19,429	53,541
Money held in trust	金銭の信託	3,700	3,700
Securities	有価証券	1,597,906	1,408,676
Loans and bills discounted	貸出金	8,263,507	8,473,926
Foreign exchanges	外国為替	8,968	7,437
Lease receivables and investment assets	リース債権及びリース投資資産	65,983	68,102
Other assets	その他資産	122,820	133,440
Tangible fixed assets	有形固定資産	71,228	67,491
Intangible fixed assets	無形固定資産	36,637	38,675
Net defined benefit asset	退職給付に係る資産	9,838	6,336
Deferred tax assets	繰延税金資産	2,382	2,623
Customers' liabilities for acceptances and guarantees	支払承諾見返	76,894	61,354
Allowance for loan losses	貸倒引当金	△40,372	△41,483
Allowance for investment loss	投資損失引当金	△54	△54
Total assets	資産の部合計	11,532,724	11,740,646
LIABILITIES:	(負債の部)		
Deposits	預金	9,474,374	9,780,163
Negotiable certificates of deposit	譲渡性預金	150,560	113,880
Call money and bills sold	コールマネー及び売渡手形	69,661	58,682
Payables under repurchase agreements	売現先勘定	104,080	143,051
Payables under securities lending transactions	債券貸借取引受入担保金	68,589	38,165
Trading liabilities	特定取引負債	7,499	5,757
Borrowed money	借入金	283,200	287,675
Foreign exchanges	外国為替	3,888	478
Bonds payable	社債	—	35,498
Bonds with share acquisition rights	新株予約権付社債	84,992	33,300
Borrowed money from trust account	信託勘定借	228	242
Other liabilities	その他負債	127,043	123,287
Net defined benefit liability	退職給付に係る負債	20,199	20,000
Provision for directors' retirement benefits	役員退職慰労引当金	325	335
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	1,166	449
Provision for contingent loss	偶発損失引当金	1,505	1,207
Provision for point card certificates	ポイント引当金	353	518
Reserve under special laws	特別法上の引当金	11	11
Deferred tax liabilities	繰延税金負債	65,340	55,069
Acceptances and guarantees	支払承諾	76,894	61,354
Total liabilities	負債の部合計	10,539,915	10,759,128
NET ASSETS:	(純資産の部)		
Capital stock	資本金	90,845	90,845
Capital surplus	資本剰余金	54,884	54,884
Retained earnings	利益剰余金	702,591	697,069
Treasury shares	自己株式	△52,183	△31,641
Total shareholders' equity	株主資本合計	796,137	811,157
Valuation difference on available-for-sale securities	その他有価証券評価差額金	194,349	166,857
Deferred gains or losses on hedges	繰延ヘッジ損益	561	941
Foreign currency translation adjustment	為替換算調整勘定	△2,697	134
Remeasurements of defined benefit plans	退職給付に係る調整累計額	2,715	832
Total accumulated other comprehensive income	その他の包括利益累計額合計	194,928	168,764
Share acquisition rights	新株予約権	350	311
Non-controlling interests	非支配株主持分	1,392	1,283
Total net assets	純資産の部合計	992,808	981,517
Total liabilities and net assets	負債及び純資産の部合計	11,532,724	11,740,646

Note: Figures less than ¥1 million are omitted.

**2. CONSOLIDATED QUARTERLY STATEMENTS OF INCOME
AND CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME**
四半期連結損益計算書及び四半期連結包括利益計算書

CONSOLIDATED QUARTERLY STATEMENTS OF INCOME 四半期連結損益計算書

Millions of Yen (金額単位:百万円)

		3rd Quarter of FY 2017	3rd Quarter of FY 2018
Ordinary income (KEIJO SHUEKI)	経常収益	171,149	178,053
Interest income	資金運用収益	95,166	107,539
(Interest on loans and discounts)	(うち貸出金利息)	(74,646)	(79,104)
(Interest and dividends on securities)	(うち有価証券利息配当金)	(17,464)	(24,476)
Trust fees	信託報酬	0	0
Fees and commissions	役務取引等収益	47,687	49,160
Trading income	特定取引収益	2,929	2,182
Other ordinary income	その他業務収益	2,329	4,786
Other income	その他経常収益	23,035	14,383
Ordinary expenses (KEIJO HIYO)	経常費用	113,859	128,151
Interest expenses	資金調達費用	11,902	19,870
(Interest on deposits)	(うち預金利息)	(5,820)	(8,279)
Fees and commissions payments	役務取引等費用	25,032	26,407
Other ordinary expenses	その他業務費用	803	5,681
General and administrative expenses	営業経費	69,924	68,112
Other expenses	その他経常費用	6,196	8,080
Ordinary profit (KEIJO RIEKI)	経常利益	57,290	49,901
Extraordinary income	特別利益	255	3,597
Gain on disposal of non-current assets	固定資産処分益	255	107
Gain on return of assets from retirement benefits trust	退職給付信託返還益	—	3,490
Extraordinary losses	特別損失	267	189
Loss on disposal of non-current assets	固定資産処分損	267	189
Profit before income taxes	税金等調整前四半期純利益	57,278	53,308
Income taxes-current	法人税、住民税及び事業税	14,668	12,553
Income taxes-deferred	法人税等調整額	2,119	2,737
Total income taxes	法人税等合計	16,788	15,290
Profit	四半期純利益	40,490	38,018
Profit attributable to non-controlling interests	非支配株主に帰属する四半期純利益	12	40
Profit attributable to owners of the parent	親会社株主に帰属する四半期純利益	40,477	37,977

Note: Figures less than ¥1 million are omitted.

CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME

四半期連結包括利益計算書

Millions of Yen (金額単位:百万円)

		3rd Quarter of FY 2017	3rd Quarter of FY 2018
Profit	四半期純利益	40,490	38,018
Other comprehensive income	その他の包括利益	51,237	△26,310
Valuation difference on available-for-sale securities	その他有価証券評価差額金	48,635	△27,566
Deferred gains or losses on hedges	繰延ヘッジ損益	145	221
Foreign currency translation adjustment	為替換算調整勘定	936	2,578
Remeasurements of defined benefit plans	退職給付に係る調整額	1,346	△1,883
Share of other comprehensive income of entities accounted for using equity method	持分法適用会社に対する持分相当額	173	339
Comprehensive income	四半期包括利益	91,727	11,708
Comprehensive income attributable to:	(内訳)		
Owners of the parent	親会社株主に係る四半期包括利益	91,456	11,814
Non-controlling interests	非支配株主に係る四半期包括利益	270	△106

Note: Figures less than ¥1 million are omitted.