

Financial Results for the 3rd quarter of Fiscal 2012

(from April 1,2012 to December 31,2012)

連結四半期決算情報

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THIRD QUARTER CONSOLIDATED FINANCIAL INFORMATION

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THIRD QUARTER CONSOLIDATED FINANSIAL INFORMATION 四半期連結決算情報

1. CONSOLIDATED QUARTERLY BALANCE SHEETS 四半期連結貸借対照表

Millions of Yen (金額単位: 百万円)

| | | As of March 31, 2012 | As of December 31, 2012 |
|---|----------------|-------------------------|----------------------------|
| ASSETS: | (資産の部) | | |
| Cash and due from banks | 現金預け金 | 349,882 | 357,688 |
| Call loans and bills bought | コールローン及び買入手形 | 85,013 | 62,965 |
| Monetary claims bought | 買入金銭債権 | 45,330 | 42,869 |
| Trading assets | 特定取引資産 | 36,648 | 53,806 |
| Money held in trust | 金銭の信託 | 2,500 | 2,500 |
| Securities | 有価証券 | 2,273,448 | 2,207,169 |
| Loans and bills discounted | 貸出金 | 6,671,027 | 6,838,728 |
| Foreign exchanges | 外国為替 | 5,457 | 5,187 |
| Lease receivables and investment assets | リース債権及びリース投資資産 | 40,325 | 41,447 |
| Other assets | その他資産 | 105,876 | 97,086 |
| Tangible fixed assets | 有形固定資産 | 61,253 | 59,068 |
| Intangible fixed assets | 無形固定資産 | 13,933 | 12,719 |
| Deferred tax assets | 繰延税金資産 | 2,008 | 1,754 |
| Customers' liabilities for acceptances and guarantees | 支払承諾見返 | 79,174 | 78,808 |
| Allowance for loan losses | 貸倒引当金 | △76,028 | △70,429 |
| Allowance for investment loss | 投資損失引当金 | △354 | △66 |
| Total assets | 資産の部合計 | 9,695,497 | 9,791,303 |
| LIABILITIES: | (負債の部) | | |
| Deposits | 預金 | 7,676,145 | 7,786,200 |
| Negotiable certificates of deposit | 譲渡性預金 | 403,942 | 398,423 |
| Call money and bills sold | コールマネー及び売渡手形 | 226,509 | 109,231 |
| Payables under securities lending transactions | 債券貸借取引受入担保金 | 303,944 | 365,889 |
| Trading liabilities | 特定取引負債 | 22,257 | 17,786 |
| Borrowed money | 借入金 | 67,800 | 58,753 |
| Foreign exchanges | 外国為替 | 91 | 216 |
| Bonds payable | 社債 | 20,000 | 20,000 |
| Other liabilities | その他負債 | 111,255 | 147,754 |
| Provision for retirement benefits | 退職給付引当金 | 22,618 | 22,273 |
| Provision for reimbursement of deposits | 睡眠預金払戻損失引当金 | 708 | 404 |
| Provision for contingent loss | 偶発損失引当金 | 3,627 | 3,197 |
| Provision for point card certificates | ポイント引当金 | 265 | 238 |
| Reserve under the special laws | 特別法上の引当金 | 11 | 11 |
| Deferred tax liabilities | 繰延税金負債 | 5,898 | 10,913 |
| Acceptances and guarantees | 支払承諾 | 79,174 | 78,808 |
| Total liabilities | 負債の部合計 | 8,944,251 | 9,020,102 |
| NET ASSETS: | (純資産の部) | | |
| Capital stock | 資本金 | 90,845 | 90,845 |
| Capital surplus | 資本剰余金 | 54,884 | 54,884 |
| Retained earnings | 利益剰余金 | 520,518 | 545,854 |
| Treasury stock | 自己株式 | △22,339 | △13,612 |
| Total shareholders' equity | 株主資本合計 | 643,908 | 677,972 |
| Valuation difference on available-for-sale securities | その他有価証券評価差額金 | 85,719 | 89,996 |
| Deferred gains or losses on hedges | 繰延ヘッジ損益 | △367 | △383 |
| Foreign currency translation adjustment | 為替換算調整勘定 | △1,504 | △1,346 |
| Total accumulated other comprehensive income | その他の包括利益累計額合計 | 83,847 | 88,267 |
| Subscription rights to shares | 新株予約権 | 324 | 318 |
| Minority interests | 少数株主持分 | 23,166 | 4,642 |
| Total net assets | 純資産の部合計 | 751,246 | 771,200 |
| Total liabilities and net assets | 負債及び純資産の部合計 | 9,695,497 | 9,791,303 |

Note: Figures less than ¥1 million are omitted.

2. CONSOLIDATED QUARTERLY STATEMENTS OF INCOME

AND CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME

四半期連結損益計算書及び四半期連結包括利益計算書

CONSOLIDATED QUARTERLY STATEMENTS OF INCOME 四半期連結損益計算書

Millions of Yen (金額単位: 百万円)

| | | 3rd Quarter of FY 2011 | 3rd Quarter of FY 2012 |
|---|-----------------|---------------------------|---------------------------|
| Ordinary income (KEIJO SHUEKI) | 経常収益 | 163,646 | 155,859 |
| Interest income | 資金運用収益 | 103,079 | 97,888 |
| (Interest on loans and discounts) | (うち貸出金利息) | (77,154) | (73,969) |
| (Interest and dividends on securities) | (うち有価証券利息配当金) | (24,908) | (22,891) |
| Fees and commissions | 役務取引等収益 | 35,435 | 35,803 |
| Trading income | 特定取引収益 | 738 | 1,211 |
| Other ordinary income | その他業務収益 | 10,850 | 12,439 |
| Other income | その他経常収益 | 13,541 | 8,517 |
| Ordinary expenses (KEIJO HIYO) | 経常費用 | 105,464 | 98,282 |
| Interest expenses | 資金調達費用 | 5,810 | 6,326 |
| (Interest on deposits) | (うち預金利息) | (3,669) | (3,845) |
| Fees and commissions payments | 役務取引等費用 | 17,172 | 17,776 |
| Trading expenses | 特定取引費用 | 349 | — |
| Other ordinary expenses | その他業務費用 | 3,672 | 734 |
| General and administrative expenses | 営業経費 | 67,254 | 65,925 |
| Other expenses | その他経常費用 | 11,205 | 7,519 |
| Ordinary profit (KEIJO RIEKI) | 経常利益 | 58,182 | 57,577 |
| Extraordinary income | 特別利益 | 223 | 14,130 |
| Gain on disposal of noncurrent assets | 固定資産処分益 | 223 | 1,230 |
| Gain on negative goodwill | 負ののれん発生益 | — | 12,899 |
| Extraordinary loss | 特別損失 | 162 | 687 |
| Loss on disposal of noncurrent assets | 固定資産処分損 | 160 | 685 |
| Impairment loss | 減損損失 | 1 | 1 |
| Income before income taxes and minority interests | 税金等調整前四半期純利益 | 58,242 | 71,019 |
| Income taxes-current | 法人税、住民税及び事業税 | 17,918 | 18,493 |
| Income taxes-deferred | 法人税等調整額 | 8,381 | 2,898 |
| Total income taxes | 法人税等合計 | 26,300 | 21,392 |
| Income before minority interests | 少数株主損益調整前四半期純利益 | 31,942 | 49,626 |
| Minority interests in income | 少数株主利益 | 1,594 | 399 |
| Net income (SHIHANKI JUN RIEKI) | 四半期純利益 | 30,348 | 49,227 |

Note: Figures less than ¥ 1 million are omitted.

CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME

四半期連結包括利益計算書

Millions of Yen (金額単位: 百万円)

| | | 3rd Quarter of FY 2011 | 3rd Quarter of FY 2012 |
|---|-------------------------|---------------------------|---------------------------|
| Income before minority interests | 少数株主損益調整前四半期純利益 | 31,942 | 49,626 |
| Other comprehensive income | その他の包括利益 | 2,017 | 4,429 |
| Valuation difference on available-for-sale securities | その他有価証券評価差額金 | 2,518 | 4,287 |
| Deferred gains or losses on hedges | 繰延ヘッジ損益 | 26 | △15 |
| Foreign currency translation adjustment | 為替換算調整勘定 | △527 | 157 |
| Comprehensive income | 四半期包括利益 | 33,959 | 54,056 |
| Comprehensive income attributable to owners of the parent | (内訳) 親会社株主に係る四半期包括利益 | 32,352 | 53,647 |
| Comprehensive income attributable to minority interests | 少数株主に係る四半期包括利益 | 1,606 | 409 |

Note: Figures less than ¥ 1 million are omitted.